

David C. Fulton, Jr., CFA || President & COO

INDEPENDENCE || COMMUNITY COMMITMENTS & PERSONAL INTERESTS

Dave is Chairman of the Board of University School and serves as a trustee of The Lake View Cemetery Association, Bluecoats, Inc. and The Shaker Lakes Nature Center Foundation. He collects books, with particular emphasis on the history of the Western Reserve and Colonial America. Dave is an avid, but mediocre golfer and squash and tennis player. His wife Claudia and he live in Cleveland Heights and enjoy travel, especially to the Fulton family camp in Magnetawan, Ontario.

EXPERTISE || CAREER ACCOMPLISHMENTS & EDUCATION

Dave Fulton has been in the investment advisory business since 1985. Before joining Hartland & Co. in 2009, Dave served as Chief Executive of Sterling, the wealth advisory business of National City Corporation. Prior to Sterling, he was President of Mellon Ohio and Managing Partner of Weber Fulton & Felman Investment Counsel, a firm he helped organize and subsequently sell to Mellon. Dave began his career as a portfolio manager with Stein Roe & Farnham.

Dave holds the Chartered Financial Analyst designation and is a graduate of Amherst College and The Tuck School of Business at Dartmouth.

RESULTS || RESPONSIBILITIES AT HARTLAND & CO.

Dave is President and Chief Operating Officer of Hartland & Co. His responsibilities include helping set strategic direction for the firm, overseeing day-to-day institutional and private client consulting and marketing the firm's services.



“When I had the chance to make a significant investment in Hartland & Co., I jumped at it. I’d known the firm for years and knew first-hand how good they were.”

CONTACT DAVID C. FULTON, JR.

To contact David C. Fulton, Jr., call us at 216-621-1090, or use our [contact request form](#)

