

**Gregory P. Althans, CPA/PFS, CFP®** || Senior  
Managing Director, Private Client Group

**INDEPENDENCE** || COMMUNITY COMMITMENTS & PERSONAL INTERESTS

Greg has been an integral part of the Center for Families and Children, serving as a Board Member and the current Treasurer. He was the Center's Family First Award winner in 2009. He also sits on the planned giving committee of University School. Greg is an avid cyclist, an activity he enjoys with his two boys and numerous friends - sometimes in pursuit of a fun place to have breakfast on the weekend. He also has been known to play a round or two of golf during the summer and paddle tennis during the winter. Greg enjoys playing "Sous-Chef" in the kitchen, assisting his wife, Susan.

**EXPERTISE** || CAREER ACCOMPLISHMENTS & EDUCATION

After graduating from The College of William & Mary with a BBA in Accounting degree, Greg has pursued his interest in personal finance with a career spanning more than twenty-five years with Price Waterhouse, Fairport Asset Management, and Hartland & Co. At Price Waterhouse, he was the director of their Personal Financial Services practice and was a member of their national team that was the first of the "Big 8" to register with the SEC as an investment advisor. At Fairport, Greg was part of the executive group that successfully integrated several firms into today's Fairport. Greg most recently served as their Chief Investment Officer. He is a CPA, a licensed Certified Financial Planner and has presented to numerous organizations, including the Cleveland Financial Executives Institute, Ohio Society of CPAs, NEO Financial Planning Association, and various financial education seminars for multiple Fortune 500 companies.

**RESULTS** || RESPONSIBILITIES AT HARTLAND & CO.

As a Senior Managing Director, Greg has a leadership role in building the Private Client group at Hartland & Co., while maintaining current direct client relationships. Hartland & Co. builds on Greg's area of expertise in the areas of Wealth Management counseling, estate and income tax planning, and constructing tailored asset allocation policy and strategies for affluent individuals and their families. Greg also is a member of the Investment Research Committee.



“We have a strong Board with varied expertise. This is a huge advantage for our firm and “icing on the cake” when added to our excellent Professional Team.”

**CONTACT GREGORY P. ALTHANS**

To contact Gregory P. Althans, call us at 216-621-1090, or use our [contact request form](#)