

Satricia A. Rice, CFA || Senior Managing Director

INDEPENDENCE || COMMUNITY COMMITMENTS & PERSONAL INTERESTS

Satricia is the Vice President of the Board of Trustees at the Hershey Montessori School and a board member of Dress For Success Cleveland. She also is a member of the Endowment Committee for the Cleveland Council of World Affairs. Patricia enjoys running, having completed several marathons, and spending time with her family.

EXPERTISE || CAREER ACCOMPLISHMENTS & EDUCATION

Satricia has fifteen years of investment experience in the investment advisory business. Her prior experience includes serving as Senior Vice President and Senior Portfolio Manager for Hawthorn/PNC and with Gries Financial LLC. She holds a BA in Economics from St. Lawrence University and a JD from The Ohio State University. She is a Chartered Financial Analyst and Certified Investment Management Analyst. She is a member of the CFA Institute and the Investment Management Consultants Association. Patricia was named a Woman of Professional Excellence by the Greater Cleveland YWCA.

RESULTS || RESPONSIBILITIES AT HARTLAND & CO.

Satricia's responsibilities include development of investment policy, asset allocation advice, manager due diligence, and investment management services to families and non-profit organizations. She also is the co-chair of the Hartland & Co. Account Review Committee, which is responsible for oversight and compliance of all Hartland & Co. accounts.



“Our entire team is committed to excellence in every aspect of our business. Our collective passion and dedication distinguish us from the competition.”

CONTACT SATRICIA A. RICE

To contact Patricia A. Rice, call us at 216-621-1090, or use our [contact request form](#)

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